



BAHANA

PT Bahana TCW Investment Management

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Sources: Bloomberg and Bahana TCW IM - Research

June 5, 2020

Salam Investasi

IHSG melemah -0.49% (6.19% mom; -21.95% ytd) ke level 4,916.7. Pelemahan indeks dipimpin oleh sektor konsumen dan keuangan. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh HMSP (-2.97%), BMRI (-2.67%) dan ASII (-2.66%). Investor asing tercatat melakukan net beli sebesar USD 69.5 juta (USD 237.1 juta mtd; -0,484 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 7.11 (-24.1 mtd; 4.2 ytd). Rupiah tetap pada level 14,095 /USD. emil.muhamad@bahana.co.id

JCI Movers

Leaders	%	Laggards	%
BBCA	0.17	HMSP	(2.97)
BDMN	4.33	BMRI	(2.67)
TLKM	0.30	ASII	(2.66)
PTBA	3.32	BBRI	(1.29)
EXCL	2.71	DNET	(6.86)

Index Performance

Net Foreign Flow (US\$m)	1d	qtd	ytd
Indonesian Equity	69	229	(484)
Indonesian Bonds	91	973	(7,637)

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	40.0	(0.1)	29.0	(34.1)	(39.5)
Coal (USD/MT)	47.0	0.4	11.3	(11.6)	(12.7)
Nickel (USD/MT)	12,704.0	(0.7)	8.2	8.1	(8.9)
Gold (USD/OZ)	1,714.0	0.0	0.5	28.9	13.0
Tin (USD/MT)	16,248.0	0.6	6.9	(15.6)	(5.4)
CPO (USD/MT - CIF)	560.8	(3.2)	17.7	18.0	(21.2)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	40,718.47	(0.34)	4.22	11.94	2.55
Ganesha Abadi	3,609.34	(0.26)	2.07	8.69	1.93
Kehati Lestari	2,288.23	(0.54)	4.29	10.48	2.17
Makara Prima	2,691.95	(0.47)	4.09	7.23	1.80
Bahana MES Syariah Fund	1,243.79	(0.17)	3.25	9.40	1.68
PTS Generasi Gemilang	1,210.95	(0.20)	3.37	11.01	3.32
Equity					
Bahana Dana Prima	11,651.24	(0.54)	10.71	(25.23)	(22.35)
Dana Ekuitas Andalan	3,791.91	(0.57)	10.60	(24.59)	(22.05)
Dana Ekuitas Prima	3,490.00	(0.61)	9.96	(25.36)	(22.72)
Bahana Trailblazer Fund	737.50	(0.75)	8.94	(26.18)	(23.40)
Bahana Primavera 99 Kelas S	940.41	(0.60)	10.48	(24.57)	(22.96)
Bahana Icon Syariah	736.61	(0.04)	8.86	(19.82)	(17.22)
Bahana USD Global Sharia Equities	1.22	1.17	7.23	5.67	(5.70)
Mixed					
Bahana Dana Infrastruktur	7,035.61	(0.42)	8.20	(20.37)	(18.13)
Bahana Quant Strategy	1,139.44	(0.76)	6.77	(19.29)	(21.67)
Money Market					
Bahana Dana Likuid	1,584.43	0.01	0.42	5.58	2.24
Bahana Likuid Syariah	1,370.22	0.01	0.42	5.71	2.26
Bahana Likuid USD	0.89	-	0.05	1.20	0.38
Bahana Likuid Plus	1,181.35	0.01	0.40	6.15	2.42
ETF					
Bahana Bisnis 27	413.28	(0.67)	10.15	-	(20.65)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Jun-20

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	4.2	6.62	(0.21)
FR0082	9/15/2030	7.4	7.05	(0.30)
FR0080	6/15/2035	8.9	7.50	(0.31)
FR0083	4/15/2040	10.5	7.52	(0.26)
FR0076	5/15/2048	11.9	7.70	(0.32)
INDON30(USD)	2/14/2030	8.5	2.48	(0.09)
INDON50(USD)	2/14/2050	18.7	3.32	(0.05)

Economic Data

	%mom	%ytd	%yoy
Inflation, May-20	0.07	0.90	2.19
Fx Rsrvs, Apr-20, US127.88Bn	5.71	(1.01)	2.88

Money Market

	%Yield	Prev	%1d
7D RR Rate	4.50	4.50	-
ATD 1M	5.28	5.30	(0.02)

Currency	Last	%1d	%ytd
USD/IDR	14,095.00	-	(1.62)
EUR/IDR	15,797.46	0.03	(1.54)
AUD/IDR	9,725.40	(0.03)	(0.08)
SGD/IDR	10,064.34	0.47	2.43
HKD/IDR	1,830.22	0.04	(2.62)
JPY/IDR	109.15	0.26	(1.49)